

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM420226

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LEGACY.COM, INC.		03/20/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Madison Capital Funding LLC, as Agent		
Street Address:	30 South Wacker Drive, Suite 3700		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	4780769	LEGACY	
Registration Number:	4905954	LEGACY	
Registration Number:	4722543	LEGACY MEMORIAL WEBSITES	
Registration Number:	4104898	MY MEMORIALS	
Registration Number:	4021896	OBITMESSENGER	
Registration Number:	3971162	OBITTAKER	
Registration Number:	3722162	OBITNETWORK	
Registration Number:	3750828	TRIBUTES.COM	
Registration Number:	3784817	TRIBUTES.COM	
Registration Number:	3417162	GADZOO.COM THE WORLD OF PETS UNLEASHED	
Registration Number:	3328994	OBIT FINDER	
Registration Number:	3416961	GADZOO	
Registration Number:	3331204	MOVING TRIBUTES	
Registration Number:	2556944	LEGACY.COM	
Registration Number:	2541369	WHERE LIFE STORIES LIVE ON	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$390.00 4780769

Phone:	3125778518
Email:	rebecca.dyson@kattenlaw.com
Correspondent Name:	Rebecca Dyson
Address Line 1:	525 West Monroe Street
Address Line 4:	Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Rebecca Dyson
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SIGNATURE:	/rebecca dyson/
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DATE SIGNED:	03/20/2017
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Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this “**Agreement**”) made as of March 20, 2017, by **LEGACY.COM, INC.**, a Delaware corporation (“**Grantor**”), in favor of Madison Capital Funding LLC, in its capacity as Agent for the Lenders (each as defined in the Credit Agreement referenced below) (in such capacity, “**Grantee**”):

W I T N E S S E T H

WHEREAS, pursuant to that certain Credit Agreement dated as of March 20, 2017, by and among Lotus Bidco Merger Sub Corporation, a Delaware corporation (together with Legacy.com Inc., a Delaware corporation, from and after the consummation of the Closing Date Acquisition and the Closing Date Assumption, and together with each other Person who becomes a borrower by execution of a joinder agreement, collectively, the “**Borrowers**”), Agent and the Lenders from time to time party thereto (as amended, restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), the Lenders have agreed, subject to the terms and conditions thereof, to make certain loans to, and other credit accommodations in favor of, the Borrowers (collectively, the “**Loans**”).

WHEREAS, pursuant to the terms of that certain Guarantee and Collateral Agreement dated as of March 20, 2017, by and among Grantee, Grantor and the other Loan Parties from time to time party thereto (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “**Guarantee and Collateral Agreement**”), Grantor has granted to Grantee, for its benefit and the benefit of the Lenders, a security interest and lien upon substantially all assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Guarantee and Collateral Agreement), to secure the payment of all amounts owing by the Borrowers under the Credit Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees with Grantee as follows:

1. Credit Agreement and Guarantee and Collateral Agreement. The representations and warranties contained in the Credit Agreement and the Guarantee and Collateral Agreement to the extent applicable to Grantor are hereby incorporated herein in their entirety by this reference thereto. Unless otherwise noted herein, all capitalized terms used herein but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guarantee and Collateral Agreement. In the event of a conflict between a provision of the Guarantee and Collateral Agreement and a provision of this Agreement, the provision of the Guarantee and Collateral Agreement shall control.

2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations (as defined in the Credit Agreement), Grantor hereby grants to Grantee, for its benefit and the benefit of the Lenders, and hereby reaffirms its prior grant pursuant to the Guarantee and Collateral Agreement of, a continuing security interest in Grantor’s entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the “**Trademark Collateral**”), whether now owned or existing or hereafter created, acquired or arising:

(a) each Trademark listed on Schedule A annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(b) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of each such Trademark, or (ii) injury to the goodwill associated with each such Trademark.

3. Intent-To-Use Trademarks. Notwithstanding the foregoing, and solely to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law, the Trademark Collateral shall not include any applications filed in the United States Patent and Trademark Office to register trademarks or service marks on the basis of the Grantor's "intent to use" such trademarks or service marks unless and until the filing of a "Statement of Use" or "Amendment to Allege Use" has been filed and accepted, whereupon such applications shall be automatically subject to the security interest granted herein.

4. Governing Law. This Agreement is made under and governed by the internal laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflict of laws principles.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

LEGACY.COM, INC., a Delaware corporation

By: 

Name: Hiren Mankodi


Title: President

Trademark Security Agreement

TRADEMARK
REEL: 006014 FRAME: 0990

Agreed and accepted as of
the date first written above:

MADISON CAPITAL FUNDING LLC, as
Agent

By: 
Name: Brady Hahn
Title: Director

Trademark Security Agreement

TRADEMARK
REEL: 006014 FRAME: 0991

SCHEDULE A

Trademark Registrations

Trademark	Application Number	Application Date	Registration Number	Registration Date
LEGACY	86437063	10/28/14	4780769	7/28/15
LEGACY	86437068	10/28/14	4905954	2/28/16
LEGACY MEMORIAL WEBSITES	86281810	5/15/14	4722543	4/21/15
MY MEMORIALS	85344869	6/13/11	4104898	2/28/12
OBITMESSENGER	85184512	11/24/10	4021896	9/6/11
OBITTAKER	77774634	7/6/09	3971162	5/31/11
OBITNETWORK	77737882	5/15/09	3722162	12/8/09
TRIBUTES.COM	77464377	5/2/08	3750828	2/16/10
TRIBUTES.COM	77978566	5/2/08	3784817	5/4/10
GADZOO.COM THE WORLD OF PETS UNLEASHED	77176413	5/9/07	3417162	4/29/08
OBIT FINDER	77167127	4/27/07	3328994	11/6/07
GADZOO	77110872	2/19/07	3416961	4/29/08
MOVING TRIBUTES	78662896	7/1/05	3331204	11/6/07
LEGACY.COM	75892480	1/7/00	2556944	4/2/02
WHERE LIFE STORIES LIVE ON	75892481	1/7/00	2541369	2/19/02
IANNOUNCE	79065198	12/23/08	3715509	11/24/09

Trademark Applications

None.